

PeopleSoft Power Business Intelligence CBO Dashboard Demonstration

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Agenda

- Welcome & Introductions
- CBO Project Overview
- Power BI Demo
- Need Help?
- Questions

CBO Project Overview

- **CBO Project Overview**

- When it started and why?
- Collaborated with BI Team (SDCOE) and six pilot districts
- Released into Production: January 22, 2019

CBO Power BI Demonstration



CBO Dashboard for PeopleSoft Districts

The CBO Dashboard is a web-based tool that allows school business officials from school districts and charter schools to answer questions about Finance and HR data and make decisions.

A guide with step-by-step directions is available at <http://crc.sdcoe.net/resources/peoplesoft/guides> in the "CBO Dashboard" section.

Need help?

If you have questions about the CBO Dashboard, please contact the Customer Resource Center (CRC) by submitting a HEAT Ticket using HEAT Self-Service or calling [800-289-1500](tel:800-289-1500).

User Name:

Password:



Generate New Image

Type the code from the image

Need Help?

- Enter a HEAT ticket and indicate in the ticket that you are using the CBO Dashboard or call 800-289-1500
- **Helpful links:**
- **CBO Dashboard URL:** <https://cbodashboard.sdcoe.net>
- **Guide:** [CBO Dashboard Guide v2.0.pdf](#) (49 pp.)
- Both of these links are posted at <http://crc.sdcoe.net/links> (in the “Other Links” section)

Questions?