



conference brochure

monday, october 22, 2018

7:45 am - 3:30 pm

1 day, 28 topics, 41 participating organizations

San Diego County Office of Education
Keynote Speaker: Dr. Mark Zecca, SDCOE Education Business Systems
<http://crc.sdcoe.net/peoplesoftconference>

#sdcoepsconf 

conference 2018 *building bridges*

PEOPLESOFT



Special thanks to Frontline Education, CherryRoad Technologies, VEBA, and Mission Federal Credit Union for their generous support and partnership.



Time	Session Name	Room	Facilitators & Guest Speakers
breakfast 7:45 - 8:25 am	Breakfast by Ranch Catering <i>Breakfast burritos, fruit, pastries, bagels, coffee/tea.</i>	Near Building 5	Provided by our generous sponsors.
opening 8:30 - 8:50 am	Outdoor Opening Session <i>Welcome, introductions, overview of the day, icebreaker activity.</i>	Near Building 5	Dr. Paul Gothold (SDCOE), Peyri Herrera (SDCOE EBS), Anthony Carlton (Chula Vista), Rick Roberts - CAB (Grossmont)
SESSION A 9:00 - 10:00 am	*Making Sure Employees Are Input and Paid Correctly	Rm 401-402	Sondra Evans (Ramona), Becky Fino (SDCOE EBS) <i>Krista D'Agostino (Santee), Sharon Pacheco (Lemon Grove)</i>
	*Excel & PeopleSoft (HCM Focus) – Hands on	Learning Labs 2-4	Tory Long (Santee), Ana Machado (Escondido Elementary)
	Payroll Processes That Aren't Routine	Comm Labs 1&3	Joan DeKoven (SDCOE EBS), Janine Perez (SDCOE EBS) <i>Ernie Garcia (Fallbrook Elementary), Laura Vaca (Poway)</i>
	Retiree Benefits	Comm Labs 2&4	Tina Peterson (San Dieguito), Anthony Rodgers (SDCOE EBS)
	Accounts Payable Best Practices	Annex B	Breanna Gentsch (San Marcos), Karen Harris (Del Mar), Jonathan Meraz (Solana Beach) <i>Kiva Quezada (Santee)</i>
	Purchasing Best Practices	Annex C	Jocelyn Milla (SDCOE EBS), Sally Morton (SDCOE EBS) <i>Janay Greenlee (Poway), Kathy Osborn (Lemon Grove), Lorraine Hamann (SDCOE), Nancy Stasch (Santee), Nettie Mills (La Mesa-Spring Valley)</i>
	Site Budget Monitoring	Rm 306	Olivia Aguirre (SDCOE), Kay Pugh (SDCOE EBS) <i>Seth Boomgarden (La Mesa-Spring Valley)</i>
	PeopleSoft Security 101	Rm 301	Andy Esserman (SDCOE EBS), Rhonda Caldwell (SDCOE EBS), Tatiana Patton (SDCOE EBS)
SESSION B 10:10 - 11:10 am	Query Manager FIN and Favorite Finance Queries	Rm 401-402	Ron Pantaleon (SDCOE EBS) , Tatiana Patton (SDCOE EBS) <i>Michelle Cagle (Escondido Elementary), Miranda Durning (La Mesa-Spring Valley), Justine Galura (Oceanside)</i>
	*Excel & PeopleSoft (HCM Focus)	Learning Labs 2-4	Tory Long (Santee), Ana Machado (Escondido Elementary)
	HR/Payroll (Smaller District Focus)	Comm Labs 1&3	Sondra Evans (Ramona), Becky Fino (SDCOE EBS) <i>Pam Crist (Ramona)</i>
	HR/Payroll (Larger District Focus)	Comm Labs 2&4	Sharon Pacheco (Lemon Grove), Janine Perez (SDCOE EBS)
	Accounts Payable Roundtable	Annex B	Breanna Gentsch (San Marcos), Karen Harris (Del Mar), Jonathan Meraz (Solana Beach)
	Purchasing Roundtable	Annex C	Jocelyn Milla (SDCOE EBS), Sally Morton (SDCOE EBS)
	*Time-Saving Tricks	Rm 306	Leah Bubel (SDCOE EBS)
	Payroll Suspense	Rm 301	Kay Pugh (SDCOE EBS), Barbara Thiss (SDCOE EBS)
session c 11:20 am - 12:20 pm	Advanced DBT and Positions	Rm 401-402	Becky Fino (SDCOE EBS), Rhonda Caldwell (SDCOE EBS) <i>Lisa Lee (Bonsall)</i>
	*Excel & PeopleSoft (FIN Focus)	Learning Labs 2-4	Tory Long (Santee), Ana Machado (Escondido Elementary)
	Modules Overview for HCM	Comm Labs 1&3	Krista D'Agostino (Santee), Von Nguyen (SDCOE EBS) <i>Courtney Foster (San Ysidro), Melissa Satterlee (SDCOE District 90), Bruce Roberts (SDCOE EBS)</i>
	Modules Overview for FIN	Comm Labs 2&4	Michelle Cagle (Escondido Elementary), Ron Pantaleon (SDCOE EBS) <i>Lorraine Hamann (SDCOE), Shauna Stark (SDCOE EBS), Olivia Aguirre (SDCOE)</i>
	HCM Excel-to-CIs	Annex B	Rich Fayad (SDCOE EBS), Taryn Tarighati (SDCOE Integrated Technology Services) <i>Olga West (CAB) (Escondido High)</i>
	Taking the Next Step with Employee Self-Service	Annex C	Sondra Evans (Ramona), Tatiana Patton (SDCOE EBS) <i>Bill Dowler (SDCOE), Sharon Pacheco (Lemon Grove)</i>
	Benefits Best Practices	Rm 306	Tina Peterson (San Dieguito), Anthony Rodgers (SDCOE EBS) <i>Keri Wutzke (Lakeside)</i>
	Becoming a “Control Budget” District	Rm 301	Lisa Davis (Solana Beach), Rico Edillor (SDCOE EBS) <i>Shelly Kruse (Carlsbad), Josh Markley (Escondido High)</i>

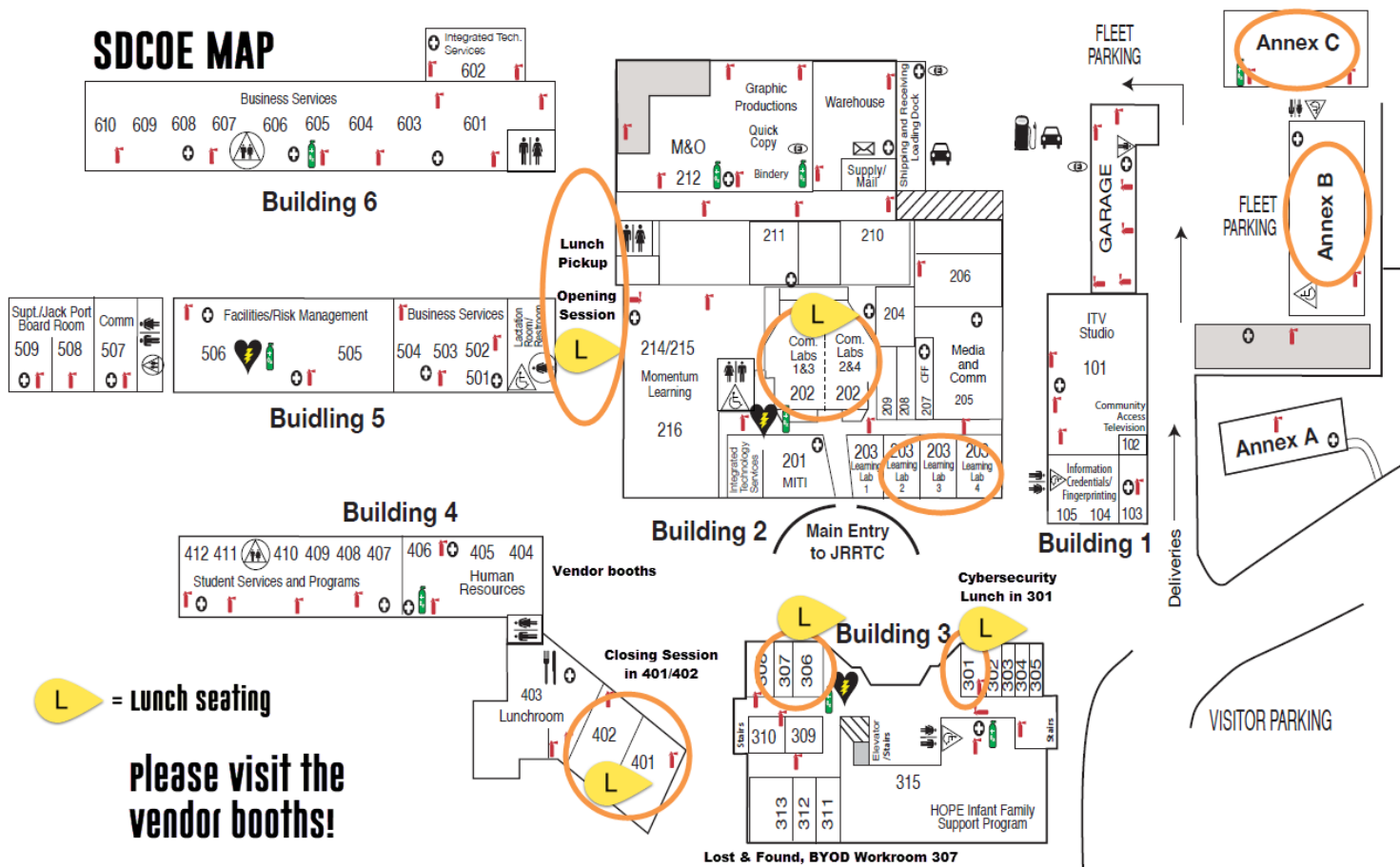
Time	Session Name	Room	Facilitators & Guest Speakers
session c	*BYOD (Bring Your Own Device) Work Room <i>Open to you to plug in and work.</i>	Rm 307	Michelle Zapien (SDCOE EBS)
Lunch 12:30 - 1:30 pm	Bread & Cie Box Lunches <i>A variety of sandwiches with bread chips and lemon cake. Vegetarian, vegan, and gluten free options available.</i>	Near Building 5	Provided by our generous sponsors.
	Lunch Demo: Frontline <i>Stop by the Frontline booth to learn about the upcoming enhancements in the integration between Frontline and PeopleSoft.</i>	Vendor booth	Frontline, Bruce Roberts (SDCOE EBS)
	Lunch Walk-in Session: CyberSecurity <i>Come learn about creating a secure Data Perimeter. What is PII? And when it all goes wrong...</i>	Rm 301 – Walk In	Christy Johnston (SDCOE Integrated Technology Services), Shauna Stark (SDCOE EBS)
session d 1:40 - 2:40 pm	Query Manager HCM and Favorite HCM Queries	Rm 401-402	Rich Fayad (SDCOE EBS), Tatiana Patton (SDCOE EBS) <i>Sergey Malygin (La Mesa-Spring Valley), Julissa Aguilar (San Marcos)</i>
	*Excel & PeopleSoft (FIN Focus)	Learning Labs 2-4	Tory Long (Santee), Ana Machado (Escondido Elementary)
	HCM Panel (Open Forum)	Comm Labs 1&3	Tina Peterson (San Dieguito) <i>Laura Vaca (Poway), Sarah Vermillion (Oceanside), Melissa Satterlee (SDCOE District 90), Casey Choate (SDCOE Credentials), Jason Cohee (SDCOE EBS), Joan DeKoven (SDCOE EBS), Anthony Rodgers (SDCOE EBS), Mark Zecca (SDCOE EBS)</i>
	Finance Panel (Open Forum)	Comm Labs 2&4	Lisa Davis (Solana Beach) <i>Chad Leptich (Julian Elementary), William Pickering (CAB) (Bonsall), Zandy Macasinag (SDCOE District 90), Shauna Stark (SDCOE EBS), Mark Zecca (SDCOE EBS)</i>
	Handling Accruals	Annex B	Olivia Aguirre (SDCOE), Mark Pong (Del Mar) <i>Josh Markley (Escondido High)</i>
	*Making Sure Employees Are Input and Paid Correctly	Annex C	Sondra Evans (Ramona), Becky Fino (SDCOE EBS) <i>Pam Crist (Ramona), Krista D'Agostino (Santee)</i>
	*Time-Saving Tricks	Rm 306	Leah Bubel (SDCOE EBS)
	Off-Line District Roundtable	Rm 301	Anthony Carlton (Chula Vista), Barbara Thiss (SDCOE EBS), Jim Collis (SDCOE Integrated Technology Services)
	*BYOD (Bring Your Own Device) Work Room <i>Open to you to plug in and work.</i>	Rm 307	Michelle Zapien (SDCOE EBS)
closing 2:50 - 3:30 pm	Treats & Closing Session <i>Keynote speaker: Dr. Mark Zecca</i>	Rm 401-402	Peyri Herrera (SDCOE EBS), Ana Machado (Escondido Elementary), Dr. Mark Zecca (SDCOE EBS)

An asterisk (*) indicates the topic is offered multiple times.

DISTRICT PRESENTATIONS MADE BY BONSCALL, CARLSBAD, CHULA VISTA, DEL MAR, ESCONDIDO ELEMENTARY, ESCONDIDO HIGH, FALLBROOK ELEMENTARY, JULIAN ELEMENTARY, LA MESA-SPRING VALLEY, LAKESIDE, LEMON GROVE, OCEANSIDE, POWAY, RAMONA, SAN DIEGUITO, SAN MARCOS, SAN YSIDRO, SANTEE, SDCOE, AND SOLANA BEACH.

For copies of handouts & notes, please go to the conference webpage: <http://crc.sdcoe.net/peoplesoftconference>

Planning Committee: Anthony Carlton (Chula Vista), Karen Harris (Del Mar), Mark Pong (Del Mar), Michelle Cagle (Escondido Elementary), Chad Leptich (Julian Elementary), Ana Machado (Escondido Elementary), Sondra Evans (Ramona), Delores Perley (San Dieguito), Tina Peterson (San Dieguito), Krista D'Agostino (Santee), Tory Long (Santee), Olivia Aguirre (SDCOE), Lisa Davis (Solana Beach). SDCOE EBS team members: Becky Fino, Lori Free-Trout, Kimberly Harrison, Peyri Herrera, Sally Morton, and Barbara Thiss.



SCHEDULE

- 7:55-8:25, Registration & Continental Breakfast
- 8:30-8:50, Opening Session (outdoors)
- 9:00-10:00, Session A
- 10:10-11:10, Session B
- 11:20-12:20, Session C
- 12:30-1:30, Lunch
- 1:40-2:40, Session D
- 2:50-3:30, Closing Session

ITEMS TO NOTE

- You have 4 “sign in stickers” (ABCD) to speed up entry to sessions
- The “trading stickers” are for networking and sharing contact info
- Flip open your table tent to jot down takeaways
- Lunch options: Turkey, Roast Beef, Ham, Vegetarian, Vegan, and Gluten Free – please show your badge
- Please visit our vendor booths at lunch
- There is a “lunch and learn” Cybersecurity session in 301 – no sign-up necessary, just walk in with your lunch
- Lost & Found is Rm 307

Thank you to our sponsors for hosting breakfast, lunch, and Closing Session treats for all attendees, and for assistance with conference costs.

Frontline Education is an integrated insights partner serving more than 12,500 educational organizations and millions of educators in their efforts to develop the next generation of learners. Bringing the best education technologies together in one integrated solution, Frontline supports the front line of education in efficiently and effectively managing everything from recruiting, hiring and absence management to professional learning, evaluation and special education.

CherryRoad is honored to partner with SDCOE on their strategic PeopleSoft implementation initiative. We provide comprehensive systems implementations, upgrades, and consulting services that maximize ERP system performance including: Enterprise Solutions, Application Support Services, Management Consulting, Enterprise Architecture, and Help Desk Services. For 30+ years, we’ve successfully partnered with education clients to modernize, optimize, and manage their back-office systems. We’re proud to be an Oracle Platinum Partner and Oracle Excellence Award Winner for Innovation. Visit www.cherryroad.com.

VEBA is a benefits trust formed through the collaboration of labor and management to give education employees the highest quality benefits at the lowest possible cost. Founded in 1993, VEBA currently serves more than 60 school districts and other public agencies and over 130,000 members. We tailor benefits solutions to meet your unique needs because healthcare is not one size fits all.

Mission Federal, Sparkletts, and the **San Diego County Office of Education** are also contributors.