

Finance Panel (Open Forum)

**FIN
SESSION
D**

Moderator: Lisa Davis (Solana Beach)
Panel: Chad Leptich (Julian Elementary), William Pickering - CAB (Bonsall), Zandy Macasinag (SDCOE District 90), Shauna Stark (SDCOE EBS), Mark Zecca (SDCOE EBS)

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EDUCATION
FUTURE WITHOUT BOUNDARIES

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Overview of Session

- Welcome & Introductions **(5 min)**
 - **Moderator:** Lisa Davis (Solana Beach)
- Finance Panel Open Q & A **(40 min)**
 - **Format:** Open ended discussion
 - Audience participation/questions encouraged
 - To pose a new topic or question, write it on the card and pass it to the Moderator.
- Where are we headed? **(15 min)**
 - Guest Speaker: Dr. Mark Zecca, SDCOE EBS
- Wrap up & Closing

Meet the Panel

Moderator: Lisa Davis (Solana Beach)

Chad Leptich (Julian Elementary)


William Pickering - CAB (Bonsall)

Zandy Macasinag (SDCOE District 90)

Shauna Stark (SDCOE EBS)

Mark Zecca (SDCOE EBS)

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Dr. Mark Zecca (SDCOE EBS): Where Are We Headed?

- Fluid
- Operationalize
- Self-Service
- Support Services

Challenge PS Systems that are mapped to Legacy or Manual Processes

- PAF
- DBT
- Encumbrance
- Training
- OCM Approach

Update and Reface PS with Fluid, a Web oriented Look and Feel for users

- Shift from the PS Classic View to the Fluid View
- 3-Screen (PC, Tablet, SmartPhone)

Establish the effort to Operationalize our Payroll Systems & Processes

- Payroll
- PBCS Cloud Budgeting
- Customization Reductions

Make the User experience based on Self-Service capabilities

- Correct History
- Time, Leave, & Substitution
- Benefits
- Project Mmgt

Update Support Services and Tools

- Phone/IM/Email/Social Connect
- Dedicated Training
- ServiceNow Incident System

The future looks bright!

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Session Notes

These slides and session notes are published on the CRC Website.
<http://crc.sdcoe.net/peoplesoftconference>

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