

PeopleSoft User's Conference 2017: Connect, Collaborate & Innovate

TIPS AND TOOLS FOR BUSINESS EFFICIENCIES

Thursday, October 12, 2017

7:45 am - 4:30 pm

San Diego County Office of Education

<http://crc.sdcoe.net/peoplesoftconference>

This is a district-driven event. The purpose of this conference is for you to interact and share ideas and best practices with each other. Many sessions incorporate group discussions with the goal of helping you “connect, collaborate & innovate.” District guest speakers are sharing ideas and things working for them with PeopleSoft.



CALIFORNIA SCHOOLS
V&BA



Time	Session Name	Room	Facilitators & Speakers
Opening 8:30 - 8:50 am	Outdoor Opening Session	Near Building 5	Shauna Stark (MITI), Mark Pong (Del Mar), VEBA, Peyri Herrera (CRC)
Session A 9:00 - 10:00 am	PeopleSoft Homeroom - HCM (General)	Comm Labs 1&3	Michelle Ackerman (MITI), Anthony Rodgers (PIT)
	PeopleSoft Homeroom - HCM (HR/Payroll)	Rm 401-402	Sondra Evans (Ramona), Sharon Pacheco (Lemon Grove), Joan Smith (PIT)
	PeopleSoft Homeroom - Finance (General)	Annex B	Michelle Cagle (Escondido Elementary), Mark Pong (Del Mar)
	PeopleSoft Homeroom - Finance (CBOs/Finance Directors)	Rm 306	Chad Leptich (Julian Elementary), Delores Perley (San Dieguito)
	PeopleSoft Homeroom - Finance (Purchasing/AP)	Annex C	Debbie Kelly (Oceanside), Sally Morton (PIT)
Session B 10:10 - 11:10 am	What's New in PeopleSoft?	Rm 401-402	Andy Esserman (MITI), Lisa Nguyen (MITI), Shauna Stark (MITI)
	District Created Resources/Cross Training Our Staff HCM	Rm 306	Sondra Evans (Ramona)
	Query Manager HCM	Annex C	Ron Pantaleon (CRC), Tatiana Patton (CRC) <i>Ernie Garcia Hernandez (Fallbrook Elementary), Mary Thibodeau (Escondido Elementary)</i>
	Benefits Best Practices	Comm Labs 1&3	Tina Peterson (San Dieguito), Matthew Swartout (CRC) <i>Andy Cannella (Fallbrook High), Terri Freepartner (Coronado), Von Nguyen (MITI), Sharon Pacheco (Lemon Grove), Bruce Roberts (MITI)</i>
	Year End Finance	Annex B	Robyn Adams (LMSV), Delores Perley (San Dieguito), Mark Pong (Del Mar)
	*Excel & PeopleSoft (HCM Focus)	Learning Labs 2-4	Jason Cohee (MITI), Rich Fayad (CRC)
	*Retirement in PeopleSoft	Rm 307	Tammy Britt (SDCOE Retirement), Melissa Satterlee (SDCOE Retirement)
	*Purchasing Best Practices	Comm Labs 2&4	Debbie Kelly (Oceanside), Lynne Kotas (San Marcos) <i>Brenda Gachuz (Del Mar)</i>
Session C 11:20 am - 12:20 pm	Position Control	Rm 401-402	Sondra Evans (Ramona), Ana Machado (Ramona)
	District Created Resources/Cross Training Our Staff FIN	Comm Labs 1&3	Kimberly Harrison (CRC) <i>Alice Asias/Lourdes Hernandez (Vista), Kathy Osborn (Lemon Grove), Lynn Pastirchak (Ramona)</i>
	How We Are Using Query Manager FIN	Annex C	Ron Pantaleon (CRC), Tatiana Patton (CRC) <i>Justine Galura (Oceanside), Elise Marks (Fallbrook Elementary)</i>
	Finance Roundtable	Annex B	Michelle Cagle (Escondido Elementary), Mark Pong (Del Mar)
	*Cross-Function Basics	Rm 306	Jeff Collum (MITI), Amanda Davis (SDCOE), Sally Morton (PIT)
	*Excel & PeopleSoft (HCM Focus)	Learning Labs 2-4	Jason Cohee (MITI), Rich Fayad (CRC)
	*Retirement in PeopleSoft	Rm 307	Tammy Britt (SDCOE Retirement), Melissa Satterlee (SDCOE Retirement)
	*Purchasing Best Practices	Comm Labs 2&4	Debbie Kelly (Oceanside), Lynne Kotas (San Marcos) <i>Brenda Gachuz (Del Mar)</i>

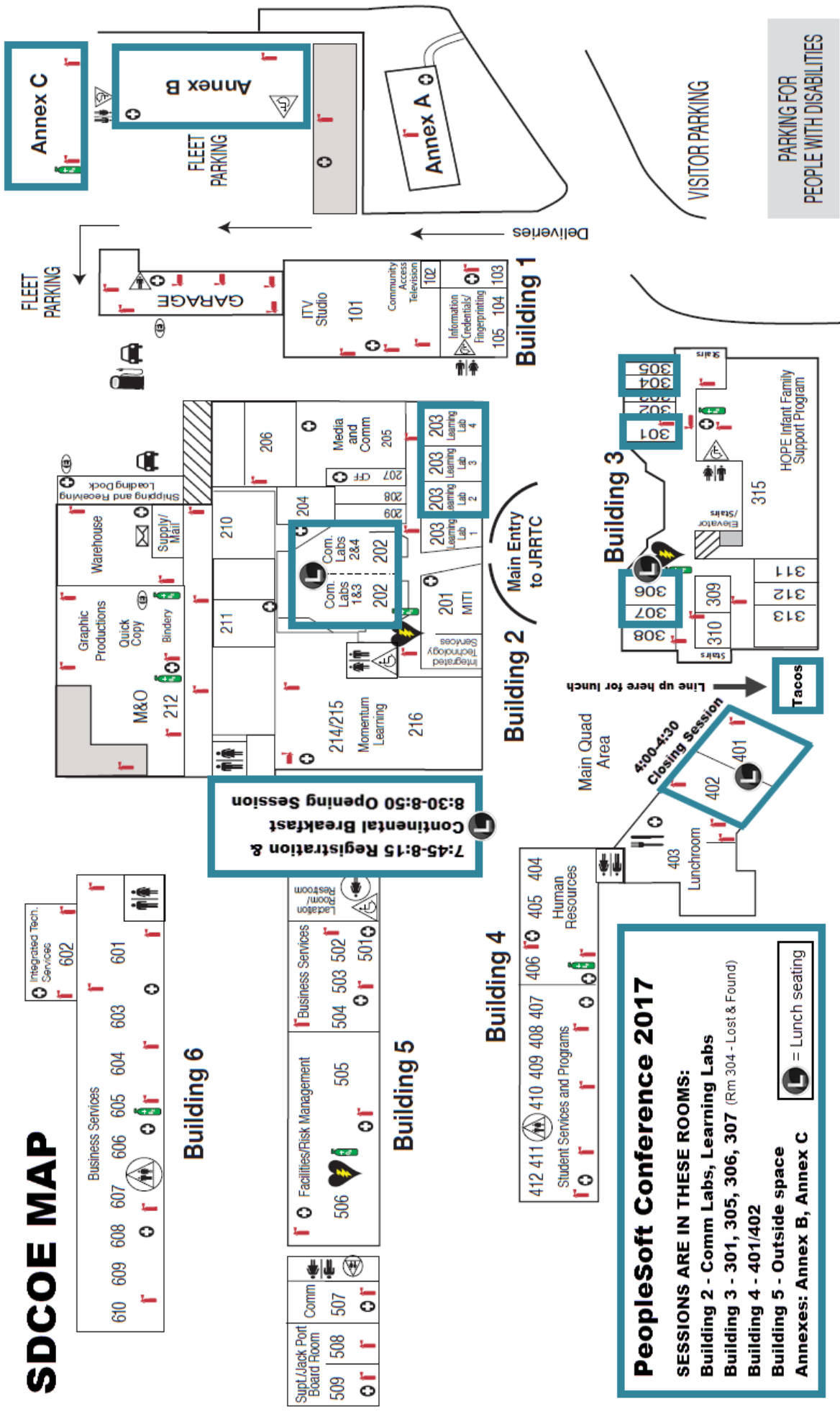
Time	Session Name	Room	Facilitators & Speakers
Lunch 12:30 - 1:30 pm	Taco Lunch Lunch and water bottles provided by VEBA	Near Building 3	Kennedy's Catering
Session D 1:40 - 2:40 pm	HR Fields and What They Impact	Rm 401-402	Michelle Ackerman (MITI), Anthony Rodgers (PIT)
	Here's How We Changed Our Business Process FIN	Rm 306	Chad Leptich (Julian Elementary), Sally Morton (PIT) <i>Dianne Brown (Santee), Josh Markley (Escondido High)</i>
	*Cross-Function Basics	Rm 305	Jeff Collum (MITI), Amanda Davis (SDCOE)
	*HR/Payroll	Comm Labs 1&3	Sondra Evans (Ramona), Sharon Pacheco (Lemon Grove) <i>Kathy Ferguson/Sherry Rogers (Oceanside), Emma Puentes/Andrea Rivera (LMSV)</i>
	*Retirement in PeopleSoft	Rm 307	Tammy Britt (SDCOE Retirement), Melissa Satterlee (SDCOE Retirement)
	*Excel & PeopleSoft (FIN Focus)	Learning Labs 2-4	Leah Bubel (MITI), Alejandro Galindo (MITI)
	*Accounts Payable Best Practices	Rm 301	Michelle Cagle (Escondido Elem), Breanna Gentzsch (San Marcos)
	*Purchasing Roundtable	Comm Labs 2&4	Debbie Kelly (Oceanside), Lynne Kotas (San Marcos)
Session E 2:50 - 3:50 pm	Processes, Interfaces, and Excel-to-CI	Rm 401-402	Jason Cohee (MITI), Jim Collis (ITS), Rich Fayad (CRC)
	Payroll Encumbrances & Suspense from Start to Finish	Annex B	Jeff Collum (MITI), Amanda Davis (SDCOE)
	Here's How We Changed Our Business Process HCM	Rm 306	Sally Morton (PIT), Anthony Carlton (Chula Vista) <i>Dawn Pearson (San Dieguito), Tina Schleiger (Sweetwater)</i>
	*HR/Payroll	Comm Labs 1&3	Sondra Evans (Ramona), Sharon Pacheco (Lemon Grove) <i>Emma Puentes/Andrea Rivera (LMSV)</i>
	*Excel & PeopleSoft (FIN Focus)	Learning Labs 2-4	Leah Bubel (MITI), Alejandro Galindo (MITI)
	*Accounts Payable Best Practices	Rm 301	Michelle Cagle (Escondido Elem), Breanna Gentzsch (San Marcos)
	*Purchasing Roundtable	Comm Labs 2&4	Debbie Kelly (Oceanside), Lynne Kotas (San Marcos)
Closing 4:00 - 4:30 pm	Closing Session Treats provided by Mission Federal	Rm 401-402	Dr. Gothold (SDCOE Superintendent), Mission Federal, Peyri Herrera (CRC), Sally Morton (PIT)

An asterisk (*) indicates the topic is offered multiple times.

District presentations made by Chula Vista, Coronado, Del Mar, Escondido Elementary, Fallbrook Elementary, Fallbrook High, Julian Elementary, La Mesa-Spring Valley, Lemon Grove, Oceanside, Ramona, San Dieguito, San Marcos, SDCOE, Sweetwater, and Vista.

CONFERENCE WEBPAGE: <http://crc.sdcoe.net/peoplesoftconference>

SDCOE MAP



PeopleSoft Conference 2017

SESSIONS ARE IN THESE ROOMS:

- Building 2 - Comm Labs, Learning Labs**
- Building 3 - 301, 305, 306, 307** (Rm 304 - Lost & Found)
- Building 4 - 401/402**
- Building 5 - Outside space**
- Annexes: Annex B, Annex C**

Legend: L = Lunch seating

Planning Committee: Chad Leptich/Julian Elementary (Preliminary), Angelica Paredes/Coronado (Group 1), Emma Puentes/La Mesa-Spring Valley (Group 1), Amanda Davis/SDCOE (Group 1), Michelle Cagle/Escondido Elementary (Group 2), Delores Perley/San Dieguito (Group 3), Mark Pong/Del Mar (Group 4), Sondra Evans & Ana Machado/Ramona (Group 4), and Anthony Carlton/Chula Vista (Group 5). Project team members: Becky Fino, Lori Free-Trout, Kimberly Harrison, Peyri Herrera, Sally Morton, and Barbara Thiss

Thank you to VEBA for sponsoring lunch for all attendees, Mission Federal for providing Closing Session treats, and Oracle for assistance with conference costs. VEBA is a benefits trust formed through the collaboration of labor and management to give education employees the highest quality benefits at the lowest possible cost. Founded in 1993, VEBA currently serves more than 60 school districts and other public agencies and over 130,000 members. We tailor benefits solutions to meet your unique needs because healthcare is not one size fits all.